

State Major Donor Committees State Independent Expenditure Committees May 19, 2009 Election Calendar

Ongoing Reports:

- **Paid Spokesperson Report.** File Form 511 within 10 days if an expenditure of \$5,000 or more is made to an individual to appear in an advertisement to support or oppose a ballot measure.

February 18 – May 19, 2009. File the Form 496 within 24 hours if an independent expenditure of \$1,000 or more is made to support or oppose a state ballot measure being voted on May 19, 2009.

April 30, 2009 – Odd-Year Report. File Form 461 if contributions totaling \$10,000 or more are made to elected state officeholders, their controlled committees (including controlled ballot measure committees), or committees primarily formed to support or oppose elected state officeholders during the period January 1 through March 31. This report is not required if the contributions made were to state ballot measure committees not controlled by a state officeholder.

May 3, 2009 through May 18, 2009 – Late Contribution/Late Independent Expenditure Reports.

Electronic filers¹: File Form 497 within 24 hours if, during the period, contributions totaling \$1,000 or more are made to a committee primarily formed to support or oppose a ballot measure being voted on in the May 19 election. No paper copies are required and no copies are required to be filed with other filing officials.

Non-Electronic filers: File Forms 496/497 within 24 hours if during the period, contributions totaling \$1,000 or more are made to a committee primarily formed to support or oppose a ballot measure or if independent expenditures totaling \$1,000 or more are made to support or oppose a ballot measure being voted on in the election during the corresponding period. File the original with the Secretary of State and paper copies must also be sent to the state campaign filing officials in Los Angeles and San Francisco.

July 31, 2009 – Semi-Annual Statement. File Form 461 for the period ending June 30.

The following report may be required depending on a committee's activity:

Supplemental Independent Expenditure Report. File Form 465 if independent expenditures totaling \$1,000 or more are made in a calendar year to support or oppose a measure being voted on in an election. The form is filed at the same time, covering the same periods, and in the places where the committee being supported or opposed is required to file. Depending upon when the \$1,000 independent expenditure is made, a report may be due April 9, May 7, or July 31, 2009.

¹ Committees must file electronically with the Secretary of State if, since January 1, 2000, they received contributions or made expenditures totaling \$50,000 or more. For more information, visit the Secretary of State's website (www.sos.ca.gov). Paper filings may also be required.